

TECHNOGYM CHALLENGES IN THE GLOBAL MARKET



Dr. Silvano Zanuso
Technogym Scientific Department

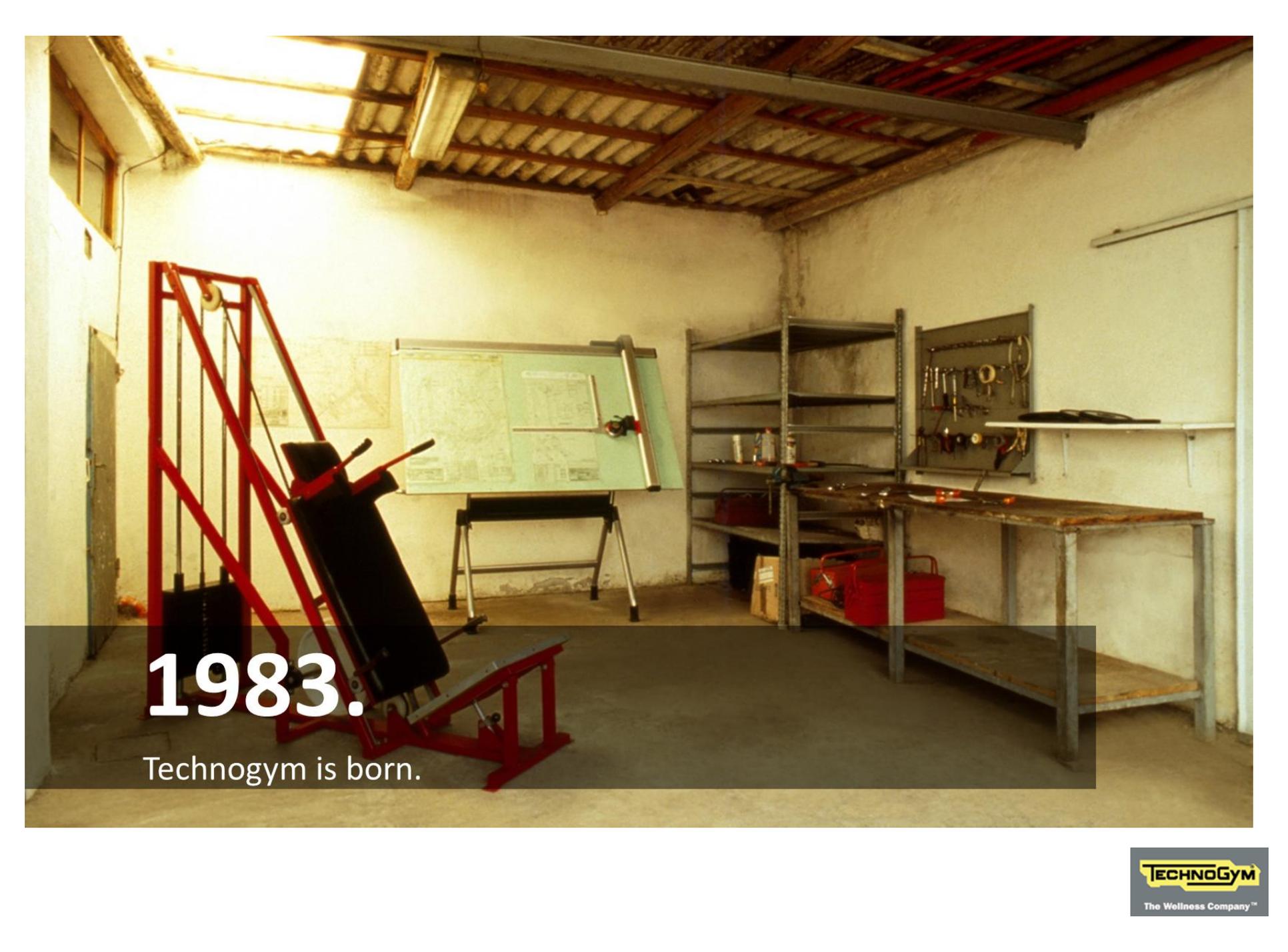
AGENDA

- Innovation – The primary engine of growth
- The evolution of the market
- Relationship between Physical activity and Health
- The Technogym Wellness Ecosystem

PART 1

Innovation

The primary engine of
growth



1983.

Technogym is born.



TECHNOGYM
VILLAGE





1992

First ever integrated constant heart rate program on cardio equipment.

TECHNOGYM

The Wellness Company



WELLNESS
SYSTEM

Wellness System

1996

The first training management system:
workout guidance and data tracking
from a virtual trainer

TECHNOGYM

The Wellness Company

TECHNOGYM

DIGITAL WEIGHTSTACK SETTING™

Biostrength

1998

Electronic controlled strength equipment



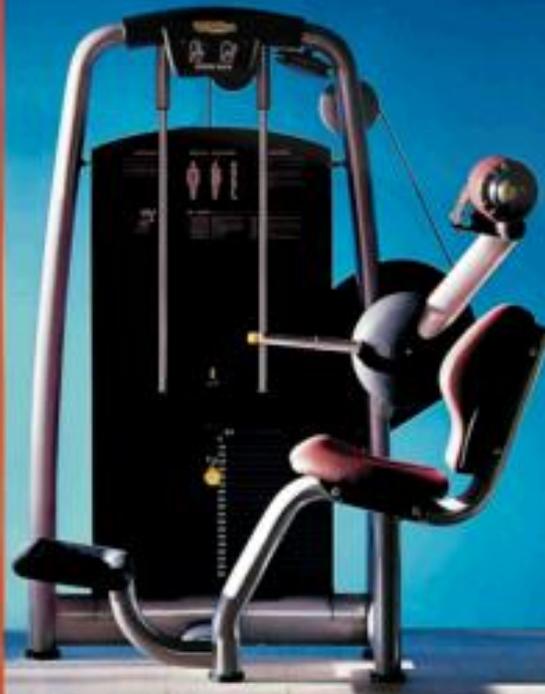
TECHNOGYM

The Wellness Company

Selection

2000

Designed by 10 million users in the world



TECHNOGYM

The Wellness Company

Wellness TV and Excite line

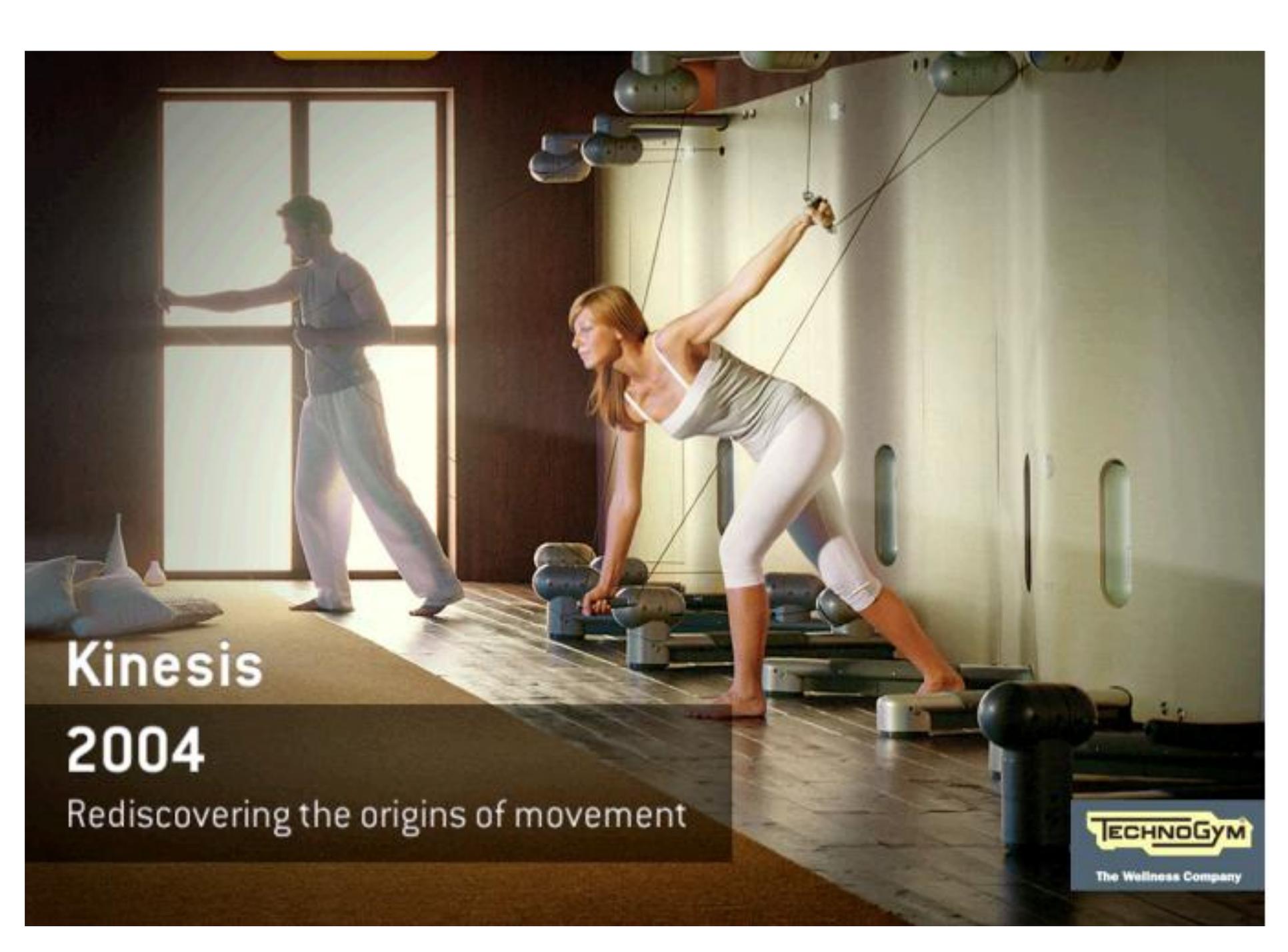
2002

Integrated personal entertainment
at the touch of a hand on the most
extensive cardio line in the world



TECHNOGYM

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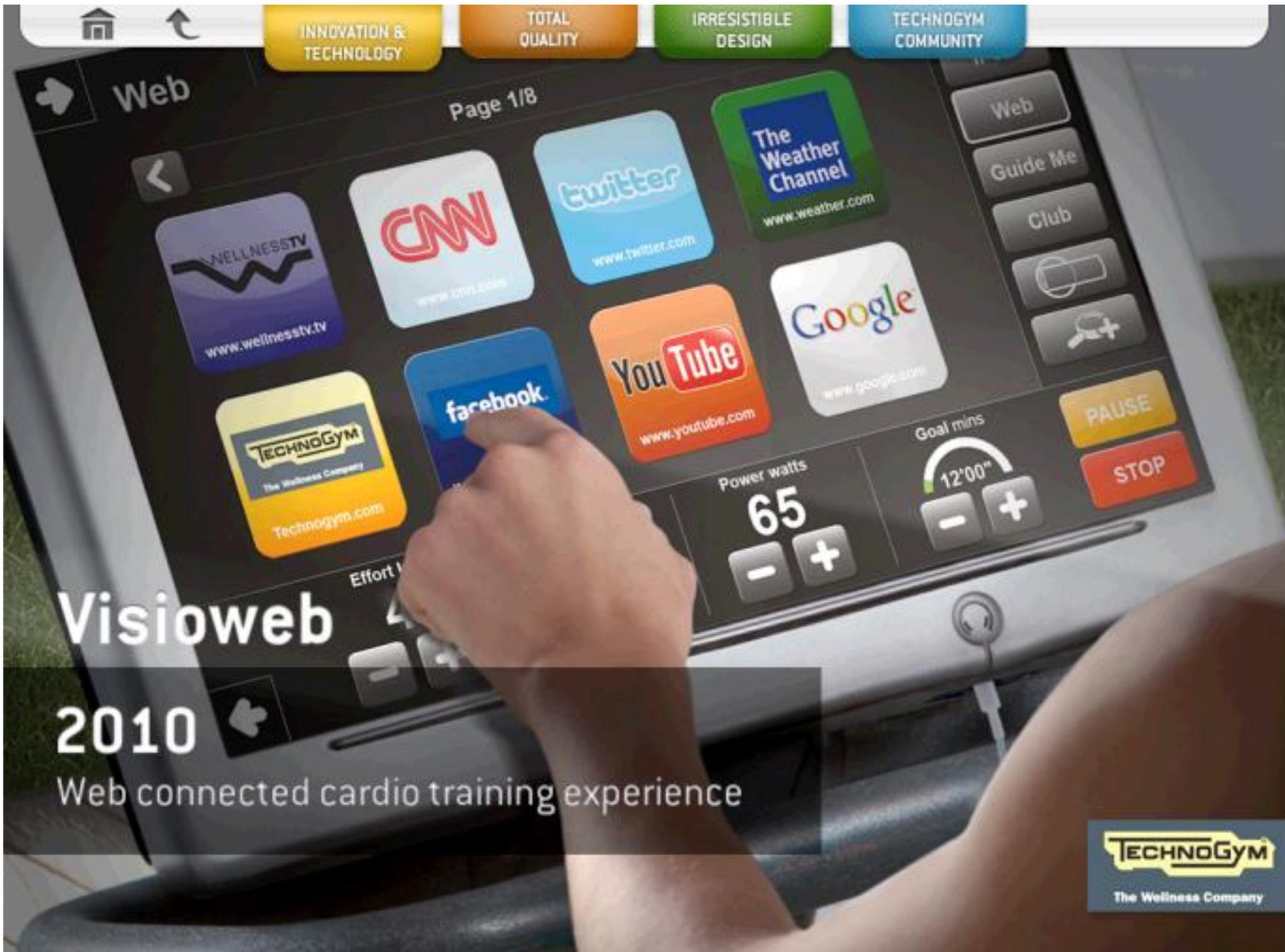
Kinesis

2004

Rediscovering the origins of movement

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INNOVATION & TECHNOLOGY

TOTAL QUALITY

IRRESISTIBLE DESIGN

TECHNOGYM COMMUNITY

Web

Page 1/8

WELLNESSTV
www.wellnesstv.tv

CNN
www.cnn.com

twitter
www.twitter.com

The Weather Channel
www.weather.com

TECHNOGYM
The Wellness Company
Technogym.com

facebook

YouTube
www.youtube.com

Google
www.google.com

Web

Guide Me

Club

PAUSE

STOP

Power watts

65

Goal mins

12:00

Visioweb

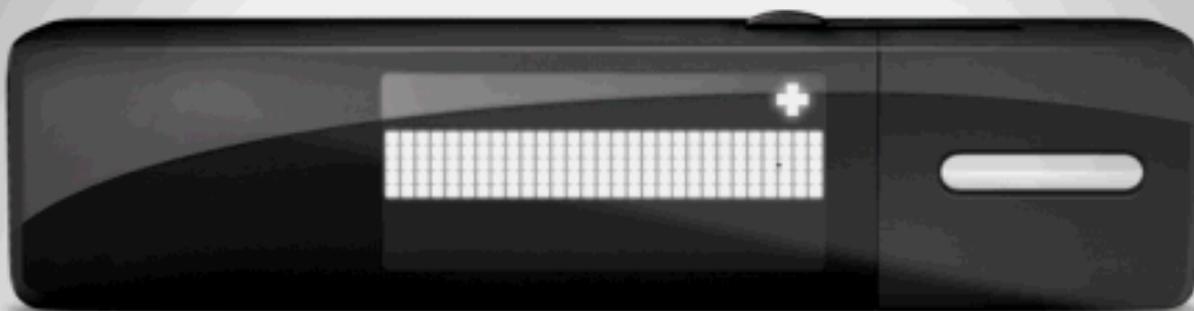
2010

Web connected cardio training experience

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mywellness key

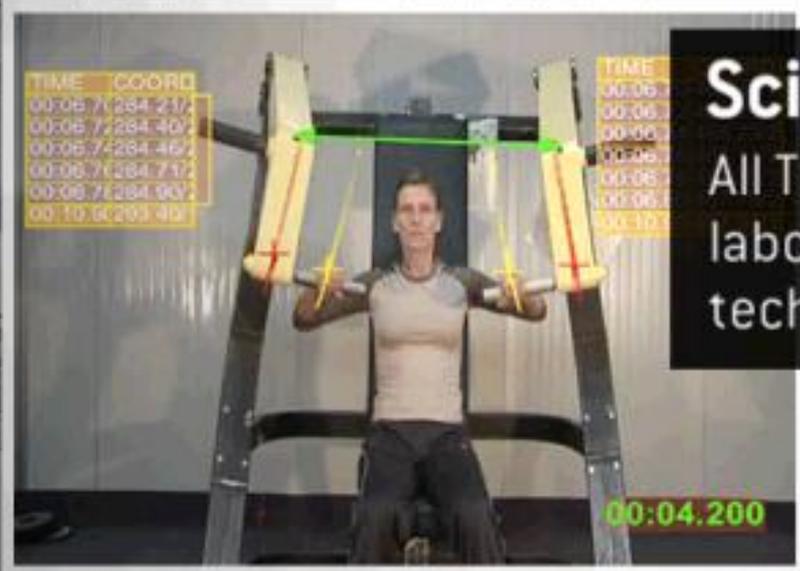


2011

Measuring physical activity indoor and outdoor

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Science behind product

All Technogym products undergo in-depth laboratory analysis and tests to verify their technical and scientific functions.

TECHNOGYM

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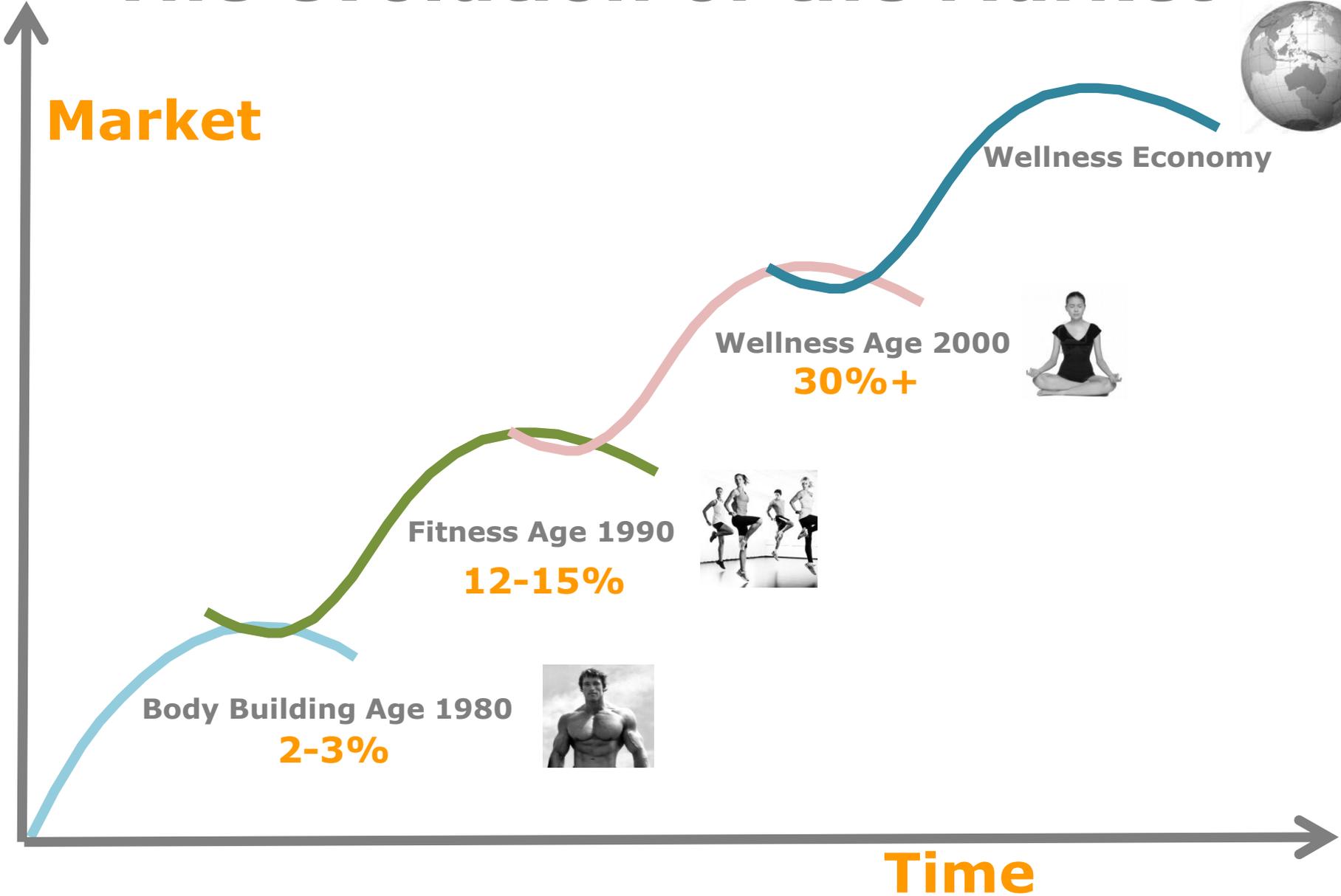
PART 2

The evolution of the market

The evolution of the Market



Market



Wellness Economy

Wellness Age 2000
30%+



Fitness Age 1990
12-15%



Body Building Age 1980
2-3%



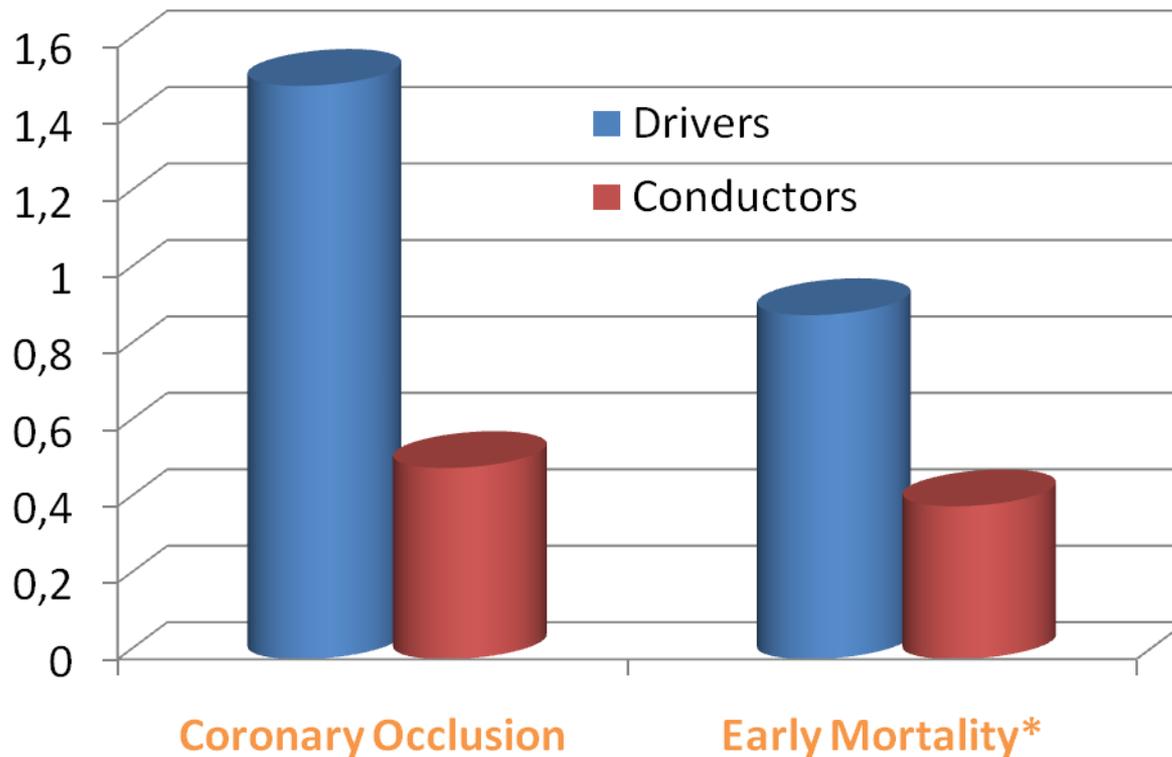
Time

PART 3

Relationship between Physical Activity and Health

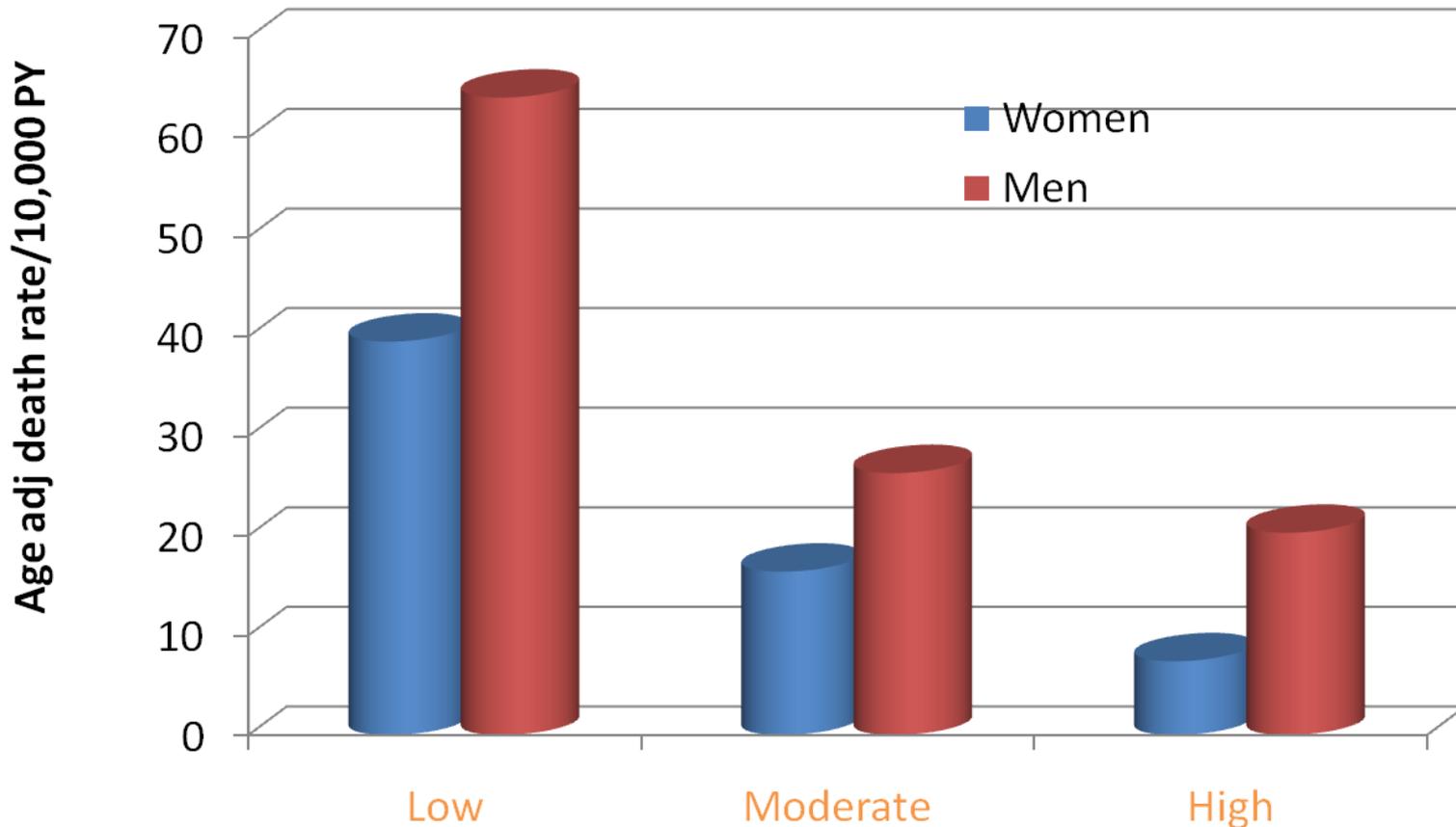
Attività Fisica Lavorativa e Coronaropatia 31000 London Transport Workers

Rate/1000

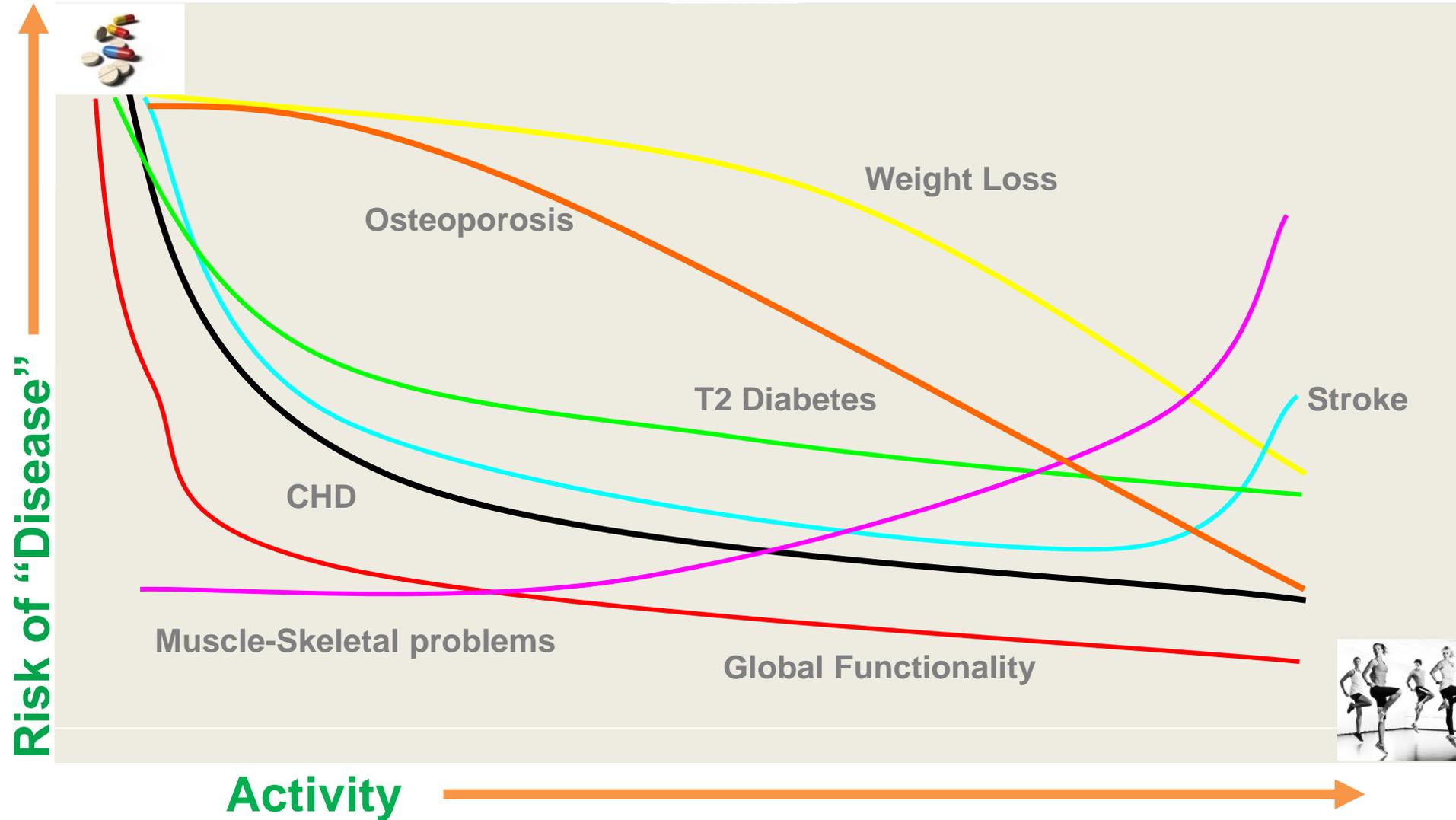


*Entro 3 giorni dal MI

Mortalità per tutte le cause per Categorie di Fitness C.R. 3120 donne e 10224 uomini (ACLS)



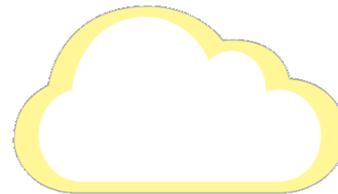
Physical Inactivity and Health



PART 4

The Wellness Ecosystem

Physical Activity? - EXercise?



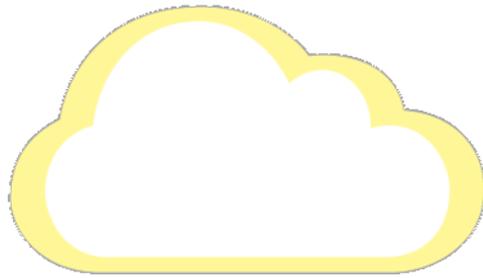
U.S. Department of Health and Human Services (1996) Physical activity and health: a report of the Surgeon General. U.S.

TECHNOGYM ECOSYSTEM

WELLNESS LIFESTYLE
MANAGEMENT



Connectivity....



Technogym
Wellness Cloud



GARMIN.

POLAR.
LISTEN TO YOUR BODY

fitbit



fitbug

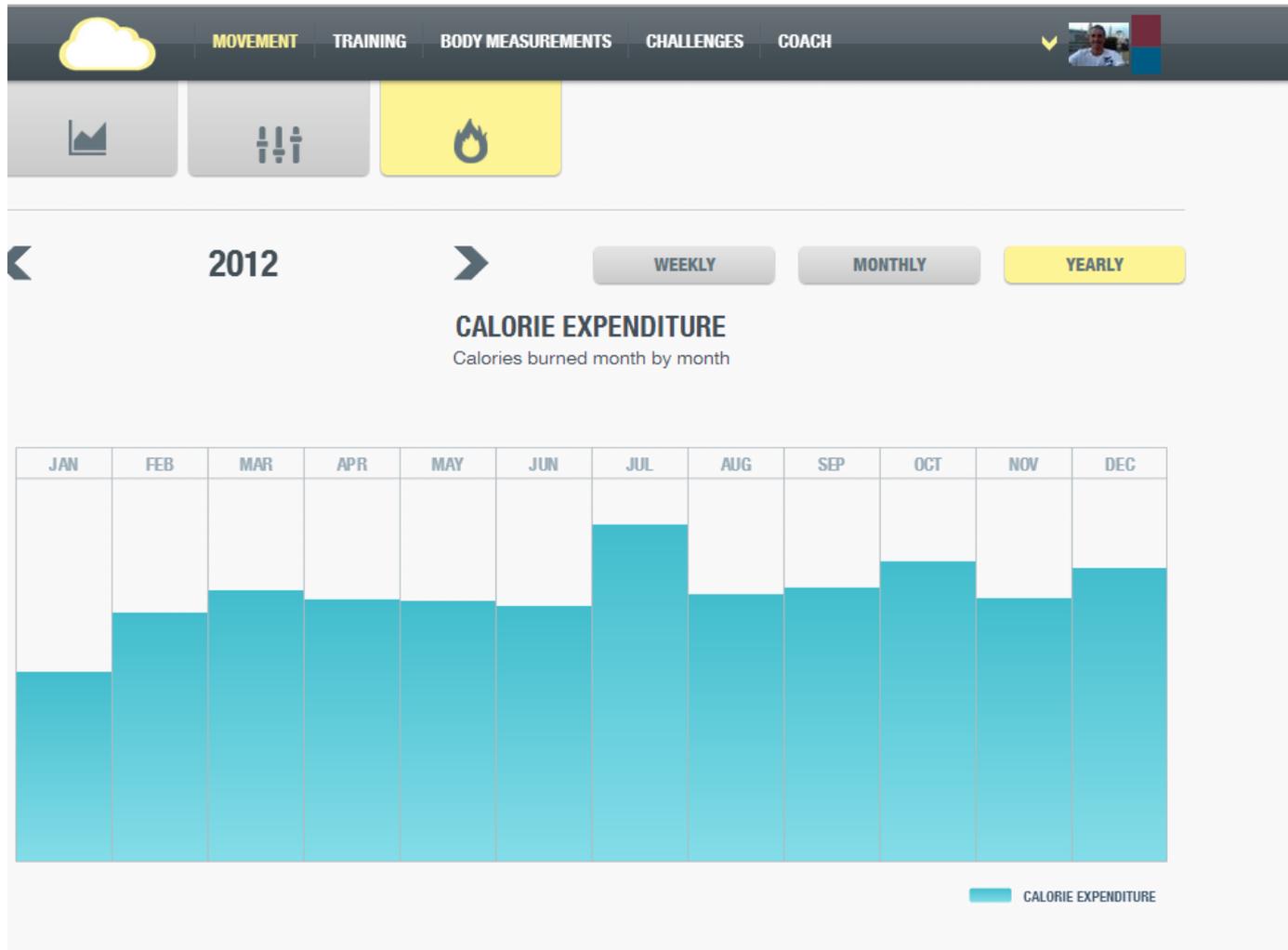
EVERNOTE

MAGELLAN

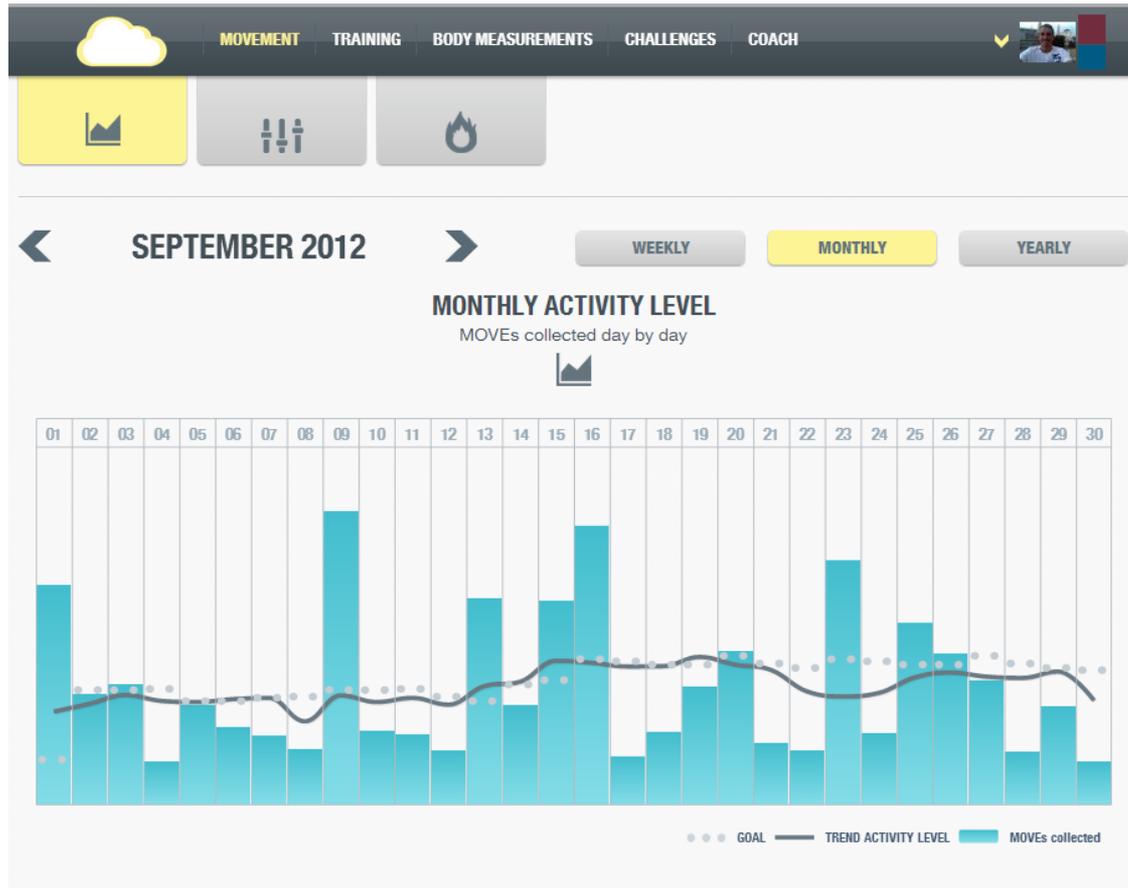
TIMEX



Outcomes



Outcomes



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Social Initiatives

